

IN THE CHANCERY COURT FOR SHELBY COUNTY, TENNESSEE  
THIRTIETH JUDICIAL DISTRICT AT MEMPHIS

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STATE OF TENNESSEE, *ex rel.* ROBERT )  
E. COOPER, JR., Attorney General and )  
Reporter, )

Plaintiff, )

v. )

No. CH- 08-2130-2  
JURY DEMAND

PATRICK & PATRICK, LLC, a for-profit )  
Tennessee limited liability company doing )  
business as PATRICK & PATRICK )  
LOSS MITIGATION SERVICES, LLC )  
and as an "Independent VRTMG Agent" of )  
VR TECH MARKETING GROUP, LLC; )  
and DENISE PATRICK also known as )  
SONDRETTE D. PATRICK, individually )  
and doing business as PATRICK & )  
PATRICK LOSS MITIGATION )  
SERVICES, LLC and as an "Independent )  
VRTMG Agent" of VRTECH )  
MARKETING GROUP, LLC, )

Defendants. )

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**AGREED TEMPORARY INJUNCTION ORDER  
ENTERED BY CONSENT OF THE DEFENDANTS**

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The State's Motion for Statutory Temporary Injunction and Asset Freeze ("Motion") was scheduled to be heard on Tuesday, January 13, 2009 at 9:00 a.m. before Chancellor Goldin. After service of the State's Complaint and the Motion on the Defendants on November 20, 2008, the Defendants consented to entry of this **Agreed Temporary Injunction Order Entered by Consent of the Defendants** ("Agreed Injunction Order") on the terms and conditions set out herein and defined in this Agreed Injunction Order. Based upon the agreement of Tennessee

Attorney General (“State”) and each of the Defendants, as set out below, pursuant to Tenn. Code Ann. § 47-18-108(a)(1) and (4),

**IT IS ORDERED ADJUDGED AND DECREED** that:

1. **Jurisdiction and Venue.** This Court has jurisdiction of the subject matter of this case and the parties pursuant to Tenn. Code Ann. §§ 23-3-103(c)(2) and 47-18-108. Venue is proper in Shelby County pursuant to Tenn. Code Ann. §§ 23-3-103(c)(2)(A) and (B) and 47-18-108(a)(3), because it is the county where the conduct alleged in the complaint took place.

2. **Defendants Consent to Issuance of Injunction.** For the purposes of entry of this statutory temporary injunction, the Defendants consent to the Court’s jurisdiction and authority to enter this Agreed Injunction Order and waive any requirement or defense that this Agreed Injunction Order does not contain any findings of fact or conclusions of law

3. **No bond required.** No bond is required of the State of Tennessee for the issuance of this statutory temporary injunction pursuant to Tenn. Code Ann. §§ 23-3-103(c)(3) and 47-18-108(a)(4).

4. **Agreed Temporary Injunction.** Upon the consent of the Defendants and under Tenn. Code Ann. §§ 47-18-108(a)(1) and (4) and 23-3-103(c)(1) and (3), Defendants Patrick & Patrick, LLC and Denise Patrick a/k/a Sondrette D. Patrick and all of their officers, directors, employees, agents, successors and assigns and other persons in active concert or participation with the Defendants, are enjoined from engaging, directly or indirectly, in any acts which are unlawful and further require Defendants to satisfy the affirmative requirements in the State’s Complaint and Motion, including but not limited to, the following:

- (A) Defendants shall be strictly prohibited from engaging in any unfair or deceptive acts or practices in the conduct of trade or commerce and shall fully comply with all applicable provisions of the Tennessee Consumer Protection Act of 1977, Tenn. Code Ann. § 47-18-101 *et seq.*
- (B) Defendants shall be strictly prohibited from offering, in any manner, or conducting the services of a credit services business within the State of Tennessee, without first registering a bond fully consistent with the provisions of Tenn. Code Ann. § 47-18-1011.

- (C) Defendants shall be strictly prohibited from engaging in “law business” or the “practice of law” in the State of Tennessee unless duly licensed to practice law in the State of Tennessee.
- (D) Defendants shall be strictly prohibited from violating the Unauthorized Practice and Improper Conduct statutes, Tenn. Code Ann. § 23-3-101 *et seq.*
- (E) Defendants shall be strictly prohibited from violating the Tennessee Home Solicitation Act, Tenn. Code Ann. § 47-18-701 *et seq.*

Without limiting the scope of paragraphs (A)-(E) above,

- (F) Defendants shall be strictly prohibited from representing that services have sponsorship, approval, characteristics, ingredients, uses, benefits or quantities that they do not have or that a person has a sponsorship approval, status, affiliation or connection that such person does not have, in violation of Tenn. Code Ann. § 47-18-104(b)(5).
- (G) Defendants shall be strictly prohibited from representing that services are of a particular standard, quality or grade, if they are of another, in violation of Tenn. Code Ann. § 47-18-104(b)(7).
- (H) Defendants shall be strictly prohibited from representing that a consumer transaction confers or involves rights, remedies, or obligations that it does not have or involve or which are prohibited by law, in violation of Tenn. Code Ann. § 47-18-104(b)(12).
- (I) Defendants shall be strictly prohibited from accepting fees or any monetary payment or otherwise requesting information necessary to debit or credit an account from consumers prior to full completion of the promised foreclosure rescue or credit repair services.
- (J) Defendants shall clearly and conspicuously disclose in writing what services are actually to be provided to the consumers before requiring consumers to sign any paperwork or require any monetary payment.
- (K) Defendants shall be strictly prohibited from making consumers sign alleged waivers of their right to cancel the contract.
- (L) Defendants shall be strictly prohibited from failing to implement a refund policy such that Defendants must provide a full refund to consumers if Defendants fail to provide any of the services that they represented they would provide.
- (M) Defendants shall be strictly prohibited from failing to clearly and conspicuously disclose up-front in writing, including but not limited to advertisements in any

medium, on their website, when talking to consumers on the telephone, and when soliciting consumers in-home, that they will require a fee or other monetary payment to be paid in order to receive Defendants' services, the amount of the fee, and exactly what services the fee covers.

- (N) Defendants shall be strictly prohibited from representing that they are certified (or term or phrase of similar import) to provide foreclosure assistance or housing counseling unless or until Defendants are in fact certified by the proper authorities.
- (O) Defendants shall be strictly prohibited from giving any legal advice or counseling regarding any secular law topic including but not limited to bankruptcy and foreclosure actions unless duly licensed to practice law and in good standing in the State of Tennessee.
- (P) Defendants shall be strictly prohibited from in any manner disposing of, reducing or encumbering assets in the amount equal to the gross sales made during consumer transactions to Tennessee consumers and any other consumer transactions occurring in whole or in part in the State of Tennessee.
- (Q) Defendants shall be strictly prohibited from failing to maintain any and all business records relating to all consumer transactions to Tennessee consumers and any other consumer transactions occurring in whole or in part in the State of Tennessee in a secure manner and providing access to those records to representative of the State during regular business hours.
- (R) Defendants shall be strictly prohibited from failing to timely and fully comply and cooperate with the Attorney General's Office when information or testimony is sought pursuant to state law, regulation or rule.

5. **Consumer records.** By no later than February 4, 2009, Defendants shall turn over and/or provide all consumer records, files and documents of Defendants relating to Tennessee consumers and any other consumer transactions occurring in whole or in part in the State of Tennessee by delivering the files and/or documents during regular business hours between 8:00 a.m. and 4:30 p.m. (Central) to either Assistant Attorney General William A. Tillner, or his designee, at the Tennessee Attorney General's Office, 2<sup>nd</sup> Floor, Donnelly J. Hill Building, 170 North Main Street, Memphis Tennessee 38103 or to Assistant Attorney General Jennifer E. Peacock, or her designee, at the Tennessee Attorney General's Office, Consumer

Advocate and Protection Division, 425 Fifth Avenue North, Nashville, Tennessee 37243. To protect the privacy of consumers in these records, the Court hereby orders that all personally identifiable information contained in these records shall be treated as confidential.

**6. Financial Records.**

(a) By no later than February 4, 2009, Defendants shall provide the Court, and a copy to Plaintiff's counsel, a detailed accounting of all assets in Defendants' possession relating to Defendants' businesses and a list of all bank accounts, bank addresses, bank telephone numbers, bank contact names, bank account numbers, and the amounts currently held in those accounts and held since the date Defendants commenced trade or commerce in the State of Tennessee as of the date of the Court's Order. Said accounting shall be provided along with a sworn affidavit of an officer of each of the Defendants confirming, their accuracy and completeness and shall be filed with the Court. Further, a copy (or copies) shall be provided in the same time frame to by delivering the accounting and sworn statement during regular business hours between 8:00 a.m. and 4:30 p.m. (Central) to either Assistant Attorney General William A. Tillner, or his designee, at the Tennessee Attorney General's Office, 2<sup>nd</sup> Floor, Donnelly J. Hill Building, 170 North Main Street, Memphis Tennessee 38103 or to Assistant Attorney General Jennifer E. Peacock, or her designee, at the Tennessee Attorney General's Office, Consumer Advocate and Protection Division, 425 Fifth Avenue North, Nashville, Tennessee 37243.

(b) By no later than February 4, 2009, each of the Defendants shall fully complete the financial affidavits attached as Exhibit A to this Agreed Injunction Order and provide these forms to during regular business hours between 8:00 a.m. and 4:30 p.m. (Central) to either Assistant Attorney General William A. Tillner, or his designee, at the Tennessee Attorney General's Office, 2<sup>nd</sup> Floor, Donnelly J. Hill Building, 170 North Main Street, Memphis

Tennessee 38103 or to Assistant Attorney General Jennifer E. Peacock, or her designee, at the Tennessee Attorney General's Office, Consumer Advocate and Protection Division, 425 Fifth Avenue North, Nashville, Tennessee 37243.

(c) Upon written notice, the Attorney General may conduct sworn statements and require further document production to verify compliance with this Order.

7. **Hearing.** A hearing is hereby set for no more than 14 days following submission of financial records to consider the State's request for an asset freeze. Additionally, upon motion of the State, the court shall set an expedited hearing for consideration of whether based upon the financial information provided under this Agreed Injunction Order, it is appropriate for monies to be placed into a court account by the Defendants for possible consumer restitution pending a final determination in this matter.

8. **Full Force and Effect.** This Agreed Injunction Order shall remain in full force and effect until completion of a trial on the merits unless otherwise expressly ordered in writing by this Court. No further service or notice shall be required by the State on any of the Defendants.

9. **Applicability of Order.** Defendants Patrick & Patrick, LLC, and Denise Patrick a/k/a Sondrette D. Patrick shall provide notice of this Agreed Order to each of their officers, directors, employees, agents and successors and assigns and other persons in active concert or participation with the Defendants. Counsel for Defendants will submit a list of the persons and entities to whom notice has been delivered by no later than five (5) days after entry of this Agreed Injunction Order to Assistant Attorney General Jennifer E. Peacock, or her designee, during regular business hours between 8:00 a.m. and 4:30 p.m. (Central) to the Consumer

Advocate and Protection Division, Tennessee Attorney General's Office, 425 Fifth Avenue North, Nashville, Tennessee 37243.

10. **State of Tennessee Attorneys' Fees.** This Order expressly reserves Defendants payment of attorneys' fees and costs to the State of Tennessee relating to the State's Motions and this Agreed Order for a future hearing. This Order does not entitle Defendants to seek or to obtain attorneys' fees as a prevailing party under any statute, regulation or rule, and Defendants further waive any rights to attorneys' fees that may arise under such statute, regulation or rule.

11. **Enforcement of Order.** This Order shall only be enforceable by the Court and the parties to this action.

12. **Court Costs.** No costs shall be taxed to the State as provided by Tenn. Code Ann. §§ 47-18-108(a)(4) and 47-18-116.

Entered this \_\_\_\_\_ day of January, 2009, at 4:36 p.m.

**ARNOLD GOLL**

HONORABLE ARNOLD B. GOLDIN  
Chancellor, Part II  
30<sup>th</sup> Judicial District

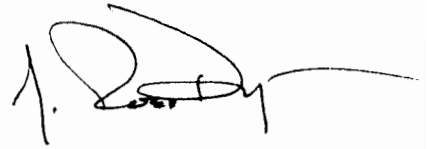
**JAN 13 2009**

**A TRUE COPY-ATTEST**  
Dawn R. Settle, Clerk & Master  
By [Signature] D.C. & M.

APPROVED FOR ENTRY:

ROBERT E. COOPER, JR.  
Attorney General and Reporter  
B.P.R. No. 010934

*Jennifer E. Peacock by permission*



JENNIFER E. PEACOCK, B.P.R. No. 022227

JEFFREY L. HILL, B.P.R. No. 016731

Assistant Attorneys General

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Office of the Tennessee Attorney General

Consumer Advocate and Protection Division

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Nashville, TN 37202-0207

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WILLIAM A. TILLNER, B.P.R. No. 22312

Assistant Attorney General

Office of the Tennessee Attorney General

2nd Floor, Donnelly J. Hill Building

170 North Main Street

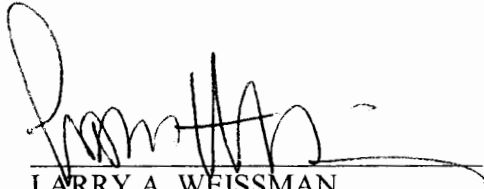
Memphis, TN 38103

Telephone: (901) 543-9039

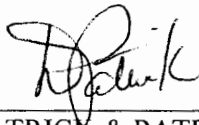
Facsimile: (901) 543-9025



FOR THE DEFENDANTS:



LARRY A. WEISSMAN  
Counsel for the Defendants  
B.P.R. No. 008527  
Weissman, Ostrow & Mitchell  
5118 Park Avenue, Suite 600  
Memphis, TN 38117-5714  
Telephone: (901) 763-2134  
Facsimile: (901) 682-2697



PATRICK & PATRICK, LLC  
By: SONDRETTE D. PATRICK, REGISTERED AGENT  
8487 Freiden Trail  
Memphis, TN 38125  
Telephone: 866-303-4808  
Fax: 866-303-4809



DENISE PATRICK A/K/A SONDRETTE D. PATRICK  
8487 Freiden Trail  
Memphis, TN 38125  
Telephone: 866-303-4808  
Fax: 866-303-4809

# EXHIBIT A

IN THE CHANCERY COURT FOR SHELBY COUNTY, TENNESSEE  
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STATE OF TENNESSEE, *ex rel.* ROBERT )  
E. COOPER, JR., Attorney General and )  
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PATRICK & PATRICK, LLC, a for-profit )  
Tennessee limited liability company doing )  
business as PATRICK & PATRICK )  
LOSS MITIGATION SERVICES, LLC )  
and as an "Independent VRTMG Agent" of )  
VR TECH MARKETING GROUP, LLC; )  
and DENISE PATRICK also known as )  
SONDRETTE D. PATRICK, individually )  
and doing business as PATRICK & )  
PATRICK LOSS MITIGATION )  
SERVICES, LLC and as an "Independent )  
VRTMG Agent" of VRTECH )  
MARKETING GROUP, LLC, )

Defendants. )

---

**AFFIDAVIT OF DENISE PATRICK ALSO KNOWN AS SONDRETTE D. PATRICK  
WITH RESPECT TO FINANCIAL AFFAIRS**

---

**I, SONDRETTE DENISE PATRICK, Social Security No. XXX-XX-\_\_\_\_, declare under  
oath that:**

**A. ASSETS**

**Husband's/Wife's:** Acquired before this marriage, or by gift, or by inheritance

**Joint:** Acquired during the marriage, other than by gift or inheritance.

<i><b>TYPE OF PROPERTY</b></i>	<i><b>HUSBAND'S</b></i>	<i><b>WIFE'S</b></i>	<i><b>JOINT</b></i>
House	\$	\$	\$
Other Real Estate	\$	\$	\$
Automobiles, Trucks, Trailers and Other Vehicles	\$	\$	\$
Boats	\$	\$	\$
Checking Account	\$	\$	\$
Savings Account	\$	\$	\$
Cash On Hand	\$	\$	\$
Stocks and Bonds	\$	\$	\$
Retirement Plan	\$	\$	\$
IRA	\$	\$	\$
Household goods/furnishings, including audio, video, and computer equipment	\$	\$	\$
Books, art, antiques, stamp, coin, record, tape, compact disc, and other collections	\$	\$	\$
Furs and jewelry	\$	\$	\$
Entitlement to Property Settlement	\$	\$	\$
Debts Owning to You including Tax Refunds	\$	\$	\$
Interests in Estates, death benefits, life insurance policies, and trusts	\$	\$	\$
Office equipment, furnishings, and supplies	\$	\$	\$
Other Personal Property	\$	\$	\$
Miscellaneous (Specify)	\$	\$	\$
<b><i>TOTAL ASSETS</i></b>	<b><i>\$ _____</i></b>	<b><i>\$ _____</i></b>	<b><i>\$ _____</i></b>

**B. DEBTS**

**LIST ALL DEBTS:**

Creditor	Item	Unpaid Balance	Monthly Payment
1. _____		\$ _____	\$ _____
2. _____		\$ _____	\$ _____
3. _____		\$ _____	\$ _____
4. _____		\$ _____	\$ _____
5. _____		\$ _____	\$ _____
6. _____		\$ _____	\$ _____
7. _____		\$ _____	\$ _____
8. _____		\$ _____	\$ _____
9. _____		\$ _____	\$ _____
10. _____		\$ _____	\$ _____
<b>TOTAL MONTHLY DEBT PAYMENTS</b>		\$ _____	\$ _____

**C. INCOME AND EXPENSE STATEMENT**  
**MONTHLY INCOME:**

- Employment Information:*  
Occupation: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
Hours worked per week: \_\_\_\_\_
- Gross Wages, Salary, and Commissions:* \$ \_\_\_\_\_  
(Attach copy of last pay voucher from ALL employers).  
This is Weekly? \_\_\_ or Semi-monthly? \_\_\_ or Monthly? \_\_\_
- Deductions Each Pay Period:*

(a) Payroll Taxes and Social Security	\$ _____
(b) FICA	\$ _____
(c) Insurance	\$ _____
(d) Other (Specify)	\$ _____
Subtotal of Payroll Deductions	\$ _____
- TOTAL NET MONTHLY TAKE HOME PAY** \$ \_\_\_\_\_
- List all other sources and amounts of gross income, including expense account allowances.  
Include in this response Income from Husband/Wife.

Source	Amount
_____	\$ _____
_____	\$ _____

6. List all other deductions from the income sources listed in part 5. \$ \_\_\_\_\_

Type of Deduction	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

7. Net Monthly Income from income sources in part 5-6 \$ \_\_\_\_\_

**TOTAL NET MONTHLY INCOME:** \$ \_\_\_\_\_

**MONTHLY EXPENSES:** My Monthly Expenses for a household consisting of \_\_\_\_\_ adults and \_\_\_\_\_ children are as follows:

1. *Housing:* (including property taxes)  
(a) Rent/1st Mortgage \$ \_\_\_\_\_  
(b) 2nd Mortgage/Equity Loan \$ \_\_\_\_\_  
*Total Housing:* \$ \_\_\_\_\_
2. *Utilities:*  
(a) Water \$ \_\_\_\_\_  
(b) Electric \$ \_\_\_\_\_  
(c) Home Telephone \$ \_\_\_\_\_  
(d) Cellular Telephone \$ \_\_\_\_\_  
(e) Gas \$ \_\_\_\_\_  
(f) Cable \$ \_\_\_\_\_  
(g) Internet \$ \_\_\_\_\_  
*Total Utility:* \$ \_\_\_\_\_
3. *Transportation:*  
*Vehicle Description(s)* (a) Car Payment(s) \$ \_\_\_\_\_  
(make, model) (b) Gasoline \$ \_\_\_\_\_  
(c) Insurance \$ \_\_\_\_\_  
(d) Maintenance \$ \_\_\_\_\_  
(e) Parking, Bus, etc. \$ \_\_\_\_\_  
*Total Transportation* \$ \_\_\_\_\_
4. *Insurance:*  
(a) Homeowners \$ \_\_\_\_\_  
(b) Health/Hospital \$ \_\_\_\_\_  
(c) Life \$ \_\_\_\_\_  
*Total Insurance:* \$ \_\_\_\_\_
5. *Home Maintenance:* (repairs and upkeep) \$ \_\_\_\_\_
6. *Food:* (groceries and eating out) \$ \_\_\_\_\_
7. *Clothing:* \$ \_\_\_\_\_
8. *Medical and Dental:* \$ \_\_\_\_\_

9. *Laundry and Cleaning:* \$ \_\_\_\_\_

10. *Child Care:*  
(a) Work related (after tax credit) \$ \_\_\_\_\_  
(b) Other babysitting \$ \_\_\_\_\_  
*Total Child Care* \$ \_\_\_\_\_

11. *Education:*  
☐ self ☐ spouse ☐ children  
(a) Tuition \$ \_\_\_\_\_  
(b) Books, Supplies \$ \_\_\_\_\_  
(c) Other (Specify) \$ \_\_\_\_\_  
*Total Education* \$ \_\_\_\_\_

12. *Recreation: (Specify)*  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

13. *Other: (Specify)*  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

***TOTAL MONTHLY EXPENSES:*** \$ \_\_\_\_\_

### **AFFIDAVIT**

I, Sondrette Denise Patrick, hereby certify that the information I have given above is true and correct to the best of my knowledge and that if any of the information above changes, including any increase in assets and/or income, I will report such changes immediately to the Office of the Attorney General.

I submit this information is truthful and complete under penalty of perjury.

\_\_\_\_\_  
Sondrette Denise Patrick

Subscribed and sworn to me  
on this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

\_\_\_\_\_  
Notary Public  
My Commission Expires: \_\_\_\_\_

IN THE CHANCERY COURT FOR SHELBY COUNTY, TENNESSEE  
THIRTIETH JUDICIAL DISTRICT AT MEMPHIS

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Defendants. )

---

**AFFIDAVIT OF DENISE PATRICK ALSO KNOWN AS SONDRETTE D. PATRICK  
WITH RESPECT TO FINANCIAL AFFAIRS OF PATRICK & PATRICK, LLC**

---

Instructions: Complete all items; attach additional sheets as needed.  
Sign and date completed form on last page.

1. Legal Name: \_\_\_\_\_  
For Profit ( ) Not for Profit ( )

2. Business Addresses: \_\_\_\_\_  
Street & No.

---

City State Zip Code Phone No.



3. Is this business: Incorporated ( ) Limited Liability Company ( ) Sole Proprietorship ( ) Partnership ( )

If incorporated, name the state of incorporation: \_\_\_\_\_  
Date of Incorporation: \_\_\_\_\_  
(Attach Articles of Incorporation)

If a limited liability company, name the state of registration: \_\_\_\_\_  
Date of Registration: \_\_\_\_\_  
(Attach all documents filed with Secretary of State including annual reports)

4. Registered Agent: \_\_\_\_\_

5. Address of Registered Agent: \_\_\_\_\_  
Street & No.

\_\_\_\_\_  
City State Zip Code Phone No.

6. If a sole proprietorship, name the proprietor:

\_\_\_\_\_

7. If a partnership, name the partners:

Name	Address	Percent Ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

8. Licensed to do business in: \_\_\_\_\_  
(Attach Business License(s))

9. Names and Addresses of Principal stockholders. Indicate the ownership of 100% of the stock of the Corporation and number of shares owned by each person or entity.

Name	Address	Percent Ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

10. (A) Names, Titles and Addresses of Current Officers. Also list the Number of Shares (if any) held by each officer and the length of time each person has served in the current position.

Name	Title	Address	No. of Shares	Time Served
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

(B) Names and Addresses of Current Members of Board of Directors.

Name	Address	Terms Expire On
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

11. List states and municipalities to which taxes have been paid and/or are being paid. Describe nature and amount of such taxes, state most recent year of payment thereof and whether tax payments are current.

_____
_____
_____
_____

12. Has this business filed United States business Income Tax Returns since \_\_\_\_\_? Yes ( ) No ( ). If yes, identify and attach copies of the responsive corporate tax return(s).

\_\_\_\_\_

Name and address of person who prepared tax return(s):

\_\_\_\_\_

To What I.R.S.

Office(s)? \_\_\_\_\_

What Years?

\_\_\_\_\_

Are Federal Taxes Current? Yes ( ) No ( )

13. Name, Address and Telephone Number of:

(a) Business's Independent Certified Public Accountants from \_\_\_\_\_ to present.  
Name Address Telephone No.

_____	_____	_____
_____	_____	_____
_____	_____	_____

(b) Attorneys retained by business from \_\_\_\_\_ to present.

Name Address Telephone No.

_____	_____	_____
_____	_____	_____
_____	_____	_____

14. Does this business have a Profit and Loss Statement, Statement of Assets and Liabilities and/or Balance Sheet for 1990 or 1991? Yes ( ) No ( ). If yes, identify below and submit one copy of each. If audited documents are available identify below and submit one copy of each.

_____
_____
_____

15. Has this business maintained any bank accounts at any time since \_\_\_\_\_?

Yes ( ) No ( )

Give names and addresses of any banks, savings and loan associations, mutual funds and any other like or similar financial institutions, within the United States or elsewhere where such accounts are/ were located. Indicate name, address and number of accounts and current balance(s). If any such accounts have been closed, state the date of closure.

Depository Name, Address & Phone No.	Name & Number of Account	Current Balance
--------------------------------------	--------------------------	-----------------

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

16. List by name and account number all other accounts held in the name(s) of any person(s) or corporation(s), other than this business, through which the business received payments, commissions, interest or any other income or fees, at any time since January 1, 2006.

Depository Name, Address & Phone No.	Name & Number of Account	Current Balance
--------------------------------------	--------------------------	-----------------

_____	_____	_____
_____	_____	_____

17. List all commercial paper, negotiable or non-negotiable, in which the business has any interest whatsoever, presently in transit or in the possession of any banking institution. Describe such paper and the Corporation's interest therein, and state its present location. List all accounts and loans receivable in excess of \$ 100 and specify if due from an officer, stockholder, or director.

Location	Type of Instrument	Current value

18. From personal knowledge as President, Vice President, or Chairman of the Board for the following time period (date company began doing business to present time), indicate in round figures:

(A) Gross Income	\$ _____
(B) Expenses (Fixed and current)	\$ _____
(C) Gross Profit (or Loss)	\$ _____
(D) Net Profit After Taxes	\$ _____
(E) (List approximate totals):	\$ _____

Payables: \$ \_\_\_\_\_ Receivables: \$ \_\_\_\_\_

19. Is this business presently:

- (A) Active Yes ( ) No ( )
- (B) Inactive Yes ( ) No ( )
- (C) void and/or Terminated Yes ( ) No ( ) by State authority
- (D) Otherwise dissolved Yes ( ) No ( )

1. Date \_\_\_\_\_

2. By whom? \_\_\_\_\_

3. Reasons \_\_\_\_\_

20. (A) List all corporate, officer or owner salaries to or/and drawings of the following personnel for calendar year 2007:

Position (including officers)	Salary
-------------------------------	--------

Chairman	\$ _____
President	\$ _____
Vice President	\$ _____
Secretary	\$ _____
Treasurer	\$ _____
Other	\$ _____

(B) List five most highly compensated employees or officers (other than above), describe position, and set forth salary and/or bonus for calendar year 2007:

Employee	Salary
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____
5. _____	\$ _____

(C) Describe the nature of the compensation paid to the persons listed in (A) and (B) above and set forth stock options, pensions, profit sharing, royalties, or other deferred compensation rights of said persons.

Nature	Benefit
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

21. List the prime or principal sources of income of the business:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

22. List all other supplementary fields of activity in which this business is engaged, either directly, through subsidiaries, or affiliates, stating the name(s) and state(s) of incorporation of such subsidiaries or affiliates and providing the articles of incorporation for these entities.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

23. Has this business at any time been the subject of any proceeding under the provisions of any State Insolvency Law, or the Federal Bankruptcy Act? If so, supply the following information as to each such proceeding:

(A) Date (Commencement)

\_\_\_\_\_

(B) Date

(Termination) \_\_\_\_\_

(C) Discharge or other disposition, if any, and operative effect thereof: \_\_\_\_\_

(D) State Court County

\_\_\_\_\_

Federal Court District

\_\_\_\_\_

(E) Docket

No. \_\_\_\_\_

24. (A) List all Real Estate and Personalty, of an estimated value in excess of \$ 1,000.00, currently owned or under contract to be purchased by this business and where located: (Include inventory, machinery, equipment, furniture, vehicles, and any other personal property).

Asset	Location	Owner	Current Value
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(B) List and describe all judgments, recorded and unrecorded:

(1) Against the business:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(2) In favor of the business:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(C) List and describe all other encumbrances against Real Estate owned by the business:  
(including but not limited to mortgages, recorded or unrecorded):

Location	Owner & Interest	Current Value

(D) List and describe all other encumbrances (including but not limited to security interest, whether perfected or not) against any such personalty owned by the business as is listed in 21(A) above.

Asset	Owner & Interest	Current Value

25. List all Life Insurance, now in force on any or all officers, directors, and/or "key" employees, setting forth face amounts, names of life insurance companies, and policy numbers where this business has an "insurable interest," and/or is paying the premium or part of same. Where applicable, indicate under which policy(s) this business is a beneficiary, type policy(s) and yearly premium.

Employee	Amount	Insurance Company	Benef. Policy	Premium

26. (A) List all persons authorized to sign business checks.


(B) List the names and addresses of all companies that have issued the business credit cards and the account numbers.


(C) List all persons provided and/or authorized to use such credit card(s).

27. List all transfers of any or all assets, real or personal, valued over \$ 1,000.00, made by this business, OTHER THAN IN THE ORDINARY COURSE OF BUSINESS, during the current calendar year and state to whom transfer was made. Describe compensation paid by recipient and to whom.

Asset	To Whom Transferred	Compensation To Whom Paid

28. Is this business a party in any lawsuit now pending?

( ) Yes. (give details below) ( ) No.

29. Please list names and addresses of any person or other business entity, holding funds in escrow or in trust for this business, or any of its subsidiaries, or affiliates.

30. Additional Remarks:



With knowledge that this financial statement is submitted by me under penalty of perjury and with knowledge that this financial statement is submitted by me as a responsible officer of this Corporation to affect action by the Tennessee Attorney General, I hereby certify that I completely understand the above statement, and that the same is a true and complete statement of all corporate income and assets, real and personal, whether held in the Corporate name or otherwise.

DATE: \_\_\_\_\_

AFFIANT (officer):

\_\_\_\_\_  
Print Full Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title/Position  
\_\_\_\_\_